UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	X
In re:	: : Chapter 11
PURDUE PHARMA L.P, et al.,	: Case No. 19-23649 (RDD)
Debtors. 1	: :
	X

TWENTY-EIGHTH MONTHLY FEE STATEMENT OF HOULIHAN LOKEY CAPITAL, INC., INVESTMENT BANKER AND CO-FINANCIAL ADVISOR TO THE AD HOC COMMITTEE, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM APRIL 1, 2022 THROUGH APRIL 30, 2022

	Houlihan Lokey Capital, Inc.
Authorized to Provide Professional Services to:	Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants
Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:	August 26, 2020
Period for which compensation and reimbursement is sought	April 1, 2022 through and including April 30, 2022
Amount of Compensation sought as actual, reasonable, and necessary	\$200,000.00
Current Fee Request	\$160,000.00 (80% of \$200,000.00)

The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Amount of Expense Reimbursement sought as actual, reasonable, and necessary ² :	\$139.56
Amount of Compensation and Expenses sought as allowed under the Fee Order	\$200,139.56
Total Fees and Expenses Inclusive of Holdback	\$160,139.56
This is a(n): X monthly interior	m applicationfinal application

SUMMARY OF MONTHLY FEE STATEMENTS

Application		npensation and ed for Period (Total Amour in Fee St	-	Total Unpaid
Date Filed/ Docket No.	Period Covered	Total Fees	1		Expenses (100%)	Fees and Expenses
8/27/2020 [Dkt. No. 1669]	1/1/2020- 1/31/2020	\$200,000.00	\$22,704.61	\$160,000.00	\$20,965.53 ³	\$0.00
8/27/2020 [Dkt. No. 1670]	2/1/2020- 2/29/2020	\$200,000.00 \$3,387.40 \$		\$160,000.00	\$3,387.40	\$0.00
8/27/2020 [Dkt. No. 1671]	3/1/2020- 3/31/2020	\$200,000.00	\$2,034.15	\$160,000.00	\$2,034.15	\$0.00
8/27/2020 [Dkt. No. 1672]	4/1/2020- 4/30/2020	\$200,000.00	\$201.57	\$160,000.00	\$201.57	\$0.00
8/27/2020 [Dkt. No. 1673]	5/1/2020- 5/31/2020	\$200,000.00	\$208.41	\$160,000.00	\$208.41	\$0.00
11/13/2020 [Dkt. No. 1946]	6/1/2020- 6/30/2020	\$200,000.00 \$179.82		\$160,000.00	\$179.82	\$0.00
11/13/2020 [Dkt. No. 1947]	7/1/2020- 7/31/2020	\$200,000.00	\$439.54	\$160,000.00	\$439.54	\$0.00
11/13/2020 [Dkt. No. 1948]	8/1/2020- 8/31/2020	\$200,000.00	\$296.45	\$160,000.00	\$296.45	\$0.00
11/13/2020 [Dkt. No. 1949]	9/1/2020- 9/30/2020	\$200,000.00	\$42.46	\$160,000.00	\$42.46	\$0.00
1/15/2021 [Dkt. No. 2283]	10/1/2020- 10/31/2020	\$200,000.00	\$323.63	\$160,000.00	\$323.63	\$0.00
1/15/2021 [Dkt. No. 2284]	11/1/2020- 11/30/2020	\$200,000.00 \$316.01		\$160,000.00	\$316.01	\$0.00
1/15/2021 [Dkt. No. 2285]	12/1/2020- 12/31/2020	\$200,000.00	\$200,000.00 \$173.22		\$173.22	\$0.00
3/17/2021 [Dkt. No. 2517]	1/1/2021- 1/31/2021	\$200,000.00 \$341.02		\$160,000.00	\$341.02	\$0.00
5/25/2021 [Dkt. No. 2929]	2/1/2021- 2/28/2021	\$200,000.00	\$632.23	\$160,000.00	\$632.23	\$0.00

² Houlihan Lokey limits overtime meal expenses to \$25 per person per day. The amount of overages, if any, is reflected in Houlihan Lokey's voluntary reductions.

³ Includes \$1,739.08 of additional voluntary expense reductions as agreed upon with the Fee Examiner.

5/25/2021	3/1/2021-	\$200,000.00	\$152.45	\$160,000.00	\$152.45	\$0.00
[Dkt. No. 2930]	3/31/2021	\$200,000.00	\$132.43	\$100,000.00	\$132.43	\$0.00
5/25/2021	4/1/2021-	\$200,000.00	\$213.70	\$160,000.00	\$213.70	\$0.00
[Dkt. No. 2931]	4/30/2021	\$200,000.00	\$213.70	\$100,000.00	\$213.70	\$0.00
5/25/2021	5/1/2021-	\$200,000.00	\$392.19	\$160,000.00	\$392.19	\$0.00
[Dkt. No. 3227]	5/31/2021	\$200,000.00	ψ372.17	\$100,000.00	Ψ372.17	\$0.00
10/1/2021	6/1/2021-	\$200,000.00	\$640.98	\$160,000.00	\$640.98	\$0.00
[Dkt. No. 3862]	6/30/2021	\$200,000.00	Ψ0-10.70	\$100,000.00	ψ0+0.70	\$0.00
11/03/2021	7/1/2021-	\$200,000.00	\$1,039.09	\$160,000.00	\$1,039.09	\$0.00
[Dkt. No. 4063]	7/31/2021	\$200,000.00	Ψ1,037.07	\$100,000.00	Ψ1,037.07	\$0.00
11/15/2021	8/1/2021-	\$200,000.00	\$936.20	\$160,000.00	\$936.20	\$0.00
[Dkt. No. 4130]	8/31/2021	Ψ200,000.00	Ψ/30.20	Ψ100,000.00	Ψ750.20	ψ0.00
11/15/2021	9/1/2021-	\$200,000.00	\$607.44	\$160,000.00	\$607.44	\$0.00
[Dkt. No. 4131]	9/30/2021	Ψ200,000.00	Ψ007.11	Ψ100,000.00	Ψ007.11	ψ0.00
1/3/2022	10/1/2021-	\$200,000.00	\$578.24	\$160,000.00	\$578.24	\$0.00
[Dkt. No. 4263]	10/31/2021	Ψ200,000.00	Ψ370.21	Ψ100,000.00	Ψ370.21	ψ0.00
2/28/2022	11/1/2021-	\$200,000.00	\$757.68	\$160,000.00	\$757.68	\$0.00
[Dkt. No. 4401]	11/30/2021	Ψ200,000.00	Ψ737.00	Ψ100,000.00	Ψ757.00	ψ0.00
2/28/2022	12/1/2021-	\$200,000.00	\$561.11	\$160,000.00	\$561.11	\$0.00
[Dkt. No. 4402]	12/31/2021	Ψ200,000.00	ψ301.11	Ψ100,000.00	ψ301.11	ψ0.00
3/17/2022	1/1/2022-	\$200,000.00	\$786.45	\$160,000.00	\$786.45	\$0.00
[Dkt. No. 4555]	1/31/2022	Ψ200,000.00	Ψ700.15	Ψ100,000.00	Ψ700.15	ψ0.00
5/16/2022	2/1/2022-	\$200,000.00	\$756.86	\$160,000.00	\$756.86	\$200,756.86
[Dkt. No. 4820]	2/28/2022	\$200,000.00	\$750.00	\$100,000.00	\$720.00	\$200,720.00
5/16/2022	3/1/2022-	\$200,000.00	\$714.76	\$160,000.00	\$714.76	\$200,714.76
[Dkt. No. 4824]	3/31/2022	\$200,000.00	Ψ/11.70	\$100,000.00	Ψ/11.70	φ200,/11.70

Pursuant to sections 363(b) and 365 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee's Professionals [Docket No. 553] (the "Fee Order"), and the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [Docket No. 529] (the "Interim Compensation Order," and together with the Fee Order, the "Orders"), Houlihan Lokey Capital, Inc. (the "Applicant"), Investment Banker and Co-Financial Advisor to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the "Ad Hoc Committee"), hereby submits this Twenty-Eighth

Monthly Fee Statement (the "<u>Statement</u>") for the period of April 1, 2022 through and including April 30, 2022 (the "<u>Monthly Fee Period</u>").

Itemization of Services Rendered by Applicant

Annexed hereto as "Exhibit A" is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period and the total number of hours spent by each individual during this Monthly Fee Period by project category.

Annexed hereto as "Exhibit B" is a schedule of fees and actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

Annexed hereto as "Exhibit C" is a detailed schedule of the actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

Annexed hereto as "Exhibit D" are the time records of Applicant for this Monthly Fee Period organized by project category with a daily time log explaining the time spent by each professional.

In accordance with the Fee Order, Applicant has separately recorded work performed relating to allocation of value among the Debtors' creditors, and, to the best of its knowledge, Applicant has not included time relating to such allocation in this Application.⁴

Notice

Applicant will provide notice of this Application in accordance with the Orders.

Applicant submits that no other or further notice be given.

Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses as requested shall, within 14 days of service

⁴ Applicant may request fees related to allocation among creditors at a later date by separate motion.

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of the Statement, serve via email, to the Notice Parties (as defined in the Interim Compensation

Order), a written notice setting forth the precise nature of the objection and the amount at issue.

If no objection is timely served pursuant to the Interim Compensation Order, the

Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and

100% of the expenses incurred during the Monthly Fee Period.

If an objection is timely served pursuant to the Interim Compensation Order, the

Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and

100% of the expenses that are not subject to an objection. Any objection must set forth the precise

nature of the objection and the amount at issue. It shall not be sufficient to simply object to all fees

and expenses.

WHEREFORE, Applicant respectfully requests (i) compensation in the amount of

\$160,000.00, which represents 80% of fees for services rendered by Applicant as investment

banker and co-financial advisor to the Ad Hoc Committee during this Monthly Fee Period, and (ii)

reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this

Monthly Fee Period in the amount of \$139.56.

Dated: New York, New York

May 16, 2022

Respectfully submitted,

By: /s/ Saul E. Burian

Saul E. Burian, Managing Director HOULIHAN LOKEY CAPITAL,

INC.

245 Park Ave

New York, New York 10167

Telephone: (212) 497-4245

Email: sburian@hl.com

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EXHIBIT A

Purdue Pharma L.P.

Time Detail - Summary Houlihan Lokey

(Units in hours)

Category Code:

1 = Asset Analysis & Recovery
2 = Assumption & Rejection of Leases & Contracts

3 = Business Operations 4 = Case Administration 5 = Claims Analysis

6 = Employment and Fee Applications

7 = Emergency Financing 8 = Litigation 9 = Meetings & Communications with Ad Hoc Committee & Creditors 10 = Non-Working Travel 11 = Plan & Disclosure Statement

				Profe	essional			
_	S. Burian MD	D. Drone MD	G. Coutts MD	H. Schenk SVP	A. Benjamin VP	H. Sun Associate	D. Li Analyst	Total
April 1, 2022 - April 30, 2022								
1	16.0	5.5	21.5	28.5	45.0	62.0	70.0	248.5
2	-	-	-	-	-	-	-	-
3	-	-	-	-	-	-	-	-
4	4.0	2.0	4.0	4.0	4.0	4.0	4.0	26.0
5	-	-	-	-	-	-	-	-
6	-	-	-	-	-	-	-	-
7	-	-	-	-	-	-	-	-
8	-	-	-	-	-	-	-	-
9	3.0	3.0	3.0	3.0	3.0	3.0	3.0	21.0
10	-	-	-	-	-	-	-	-
11	-	-	-	-	-	-	-	-
12	<u> </u>						<u> </u>	
April 2022 Total	23.0	10.5	28.5	35.5	52.0	69.0	77.0	295.5

EXHIBIT B



Invoice # 16569-14

PERSONAL & CONFIDENTIAL

May 11, 2022

Purdue Pharma L.P. 201 Tresser Blvd Stamford, Connecticut 06901 United States Client # 36555 Case # 72528

ATTN: Jon Lowne, Senior Vice President and Chief Financial Officer

Professional Fees

Monthly Fee due April 1, 2022	\$ 200,000.00	
Professional Fees Due		\$ 200,000.00
Out of Pocket Expenses		
Travel and Overtime Meals	\$ 103.95	
Telephone and Data	35.61	

TOTAL AMOUNT DUE AND PAYABLE

Out of Pocket Expenses Due

\$ 200,139.56

139.56

PAYMENT DUE UPON RECEIPT

Please Send Checks To:
Houlihan Lokey Capital, Inc.
Accounts Receivable Department
10250 Constellation Boulevard, 5th Floor
Los Angeles, California 90067-6802

Wire Transfer Instructions:
Bank of America
Wire Transfer ABA #026009593
ACH ABA #121000358
fbo Houlihan Lokey Capital, Inc.
Account #1453120593
Swift Code (Int'l Wires Only): BOFAUS3N
Federal ID #95-4024056

10250 Constellation Boulevard, 5th Floor • Los Angeles, California 90067 • tel.310.553.8871 • fax.310.553.2173 • www.HL.com Broker-dealer services through Houlihan Lokey Capital, Inc.

EXHIBIT C

Purdue Pharma L.P.

Houlihan Lokey

Expense Detail - Summary

April 2022 Summary Table:	Total Out of Pocket Expenses	Voluntary Reduction	Net Out of Pocket Expenses
[A] Lodging	- Tocket Expenses	-	- Total Expenses
[B] Travel & Overtime Meals	115.87	(11.92)	103.95
[C] Airfare	-	- -	-
[D] Ground Transportation	-	-	-
[E] Telephone and Data	35.61	-	35.61
April 2022 Total	\$151.48	(\$11.92)	\$139.56

- [A] No Lodging Expenses
- [B] 7 Overtime Meals
- [C] No Airfare Expenses
- [D] No Ground Transportation Expenses
- [E] 1 Telephone Bill & No IT-Voice/Data Expenses

EXHIBIT D

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Purdue Pharma L.P.

Houlihan Lokey

Time Detail for: Saul Buri (Units in hours)

Category Code:

1 = Asset Analysis and Recovery

2 = Assumption and Rejection of Leases and Contracts

3 = Business Operations

4 = Case Administration

5 = Claims Analysis

6 = Employment and Fee Applications

7 = Emergency Financing

8 = Litigation

9 = Meetings & Communications with Ad Hoc Committee & Creditors

10 = Non-Working Travel

11 = Plan and Disclosure Statement

			Total						Category	y					
Date	Day	Notes	Hours	1	2	3	4	5	6	7	8	9	10	11	12
April 2022															
4/1/2022	Fri	Call with advisors, call with AlixPartners	2.0	2.0	-	-	-	-	-	-	-	-	-	-	-
4/2/2022	Sat		-	-	-	-	-	-	-	-	-	-	-	-	-
4/3/2022	Sun		-	-	-	-	=	-	-	-	-	-	-	-	-
4/4/2022	Mon		=	-	-	-	=	-	-	-	-	-	-	-	-
4/5/2022	Tue		=	-	-	-	=	-	-	-	-	-	-	-	-
4/6/2022	Wed	Call with Advisors, recurring call with Ad Hoc Committee	2.0	1.0	-	-	-	-	-	-	-	1.0	-	-	-
4/7/2022	Thu		-	-	-	-	-	-	-	-	-	-	-	-	-
4/8/2022	Fri	Review financial analysis	1.0	1.0	-	-	-	-	-	-	-	-	-	-	-
4/9/2022	Sat		-	-	-	-	-	-	-	-	-	-	-	-	_
4/10/2022	Sun		-	-	-	-	-	-	-	-	-	-	-	-	_
4/11/2022	Mon	Call with AlixPartners	1.0	1.0	-	-	-	-	-	-	-	_	-	-	_
4/12/2022	Tue	Call with AlixPartners, review financial analysis	2.0	2.0	-	-	-	-	-	-	-	_	-	-	_
4/13/2022	Wed	Call with Davis Polk, recurring call with Ad Hoc Committee	1.5	0.5	-	-	-	-	_	_	-	1.0	-	-	_
4/14/2022	Thu	Review financial analysis	1.0	1.0	-	-	-	-	_	_	-	_	-	-	_
4/15/2022	Fri	Review financial analysis, review diligence material	2.5	2.5	-	-	-	-	_	_	-	_	-	-	_
4/16/2022	Sat		· -	_	_	_	_	_	_	_	_	_	_	_	_
4/17/2022	Sun		_	_	_	_	_	_	_	_	_	_	_	_	_
4/18/2022	Mon	Review diligence material	1.0	1.0	_	_	_	_	_	_	_	_	_	_	_
4/19/2022	Tue	review unigenee material			_	_	_	_	_	_	_	_	_	_	_
4/20/2022	Wed	Review diligence material	1.0	1.0	_	_	_	_	_	_	_	_	_	_	_
4/21/2022	Thu	Review financial analysis	1.0	1.0	_	_	_	_	_	_	_	_	_	_	_
4/22/2022	Fri	Terren manetal analysis	-	-	_	_	_	_	_	_	_	_	_	_	_
4/23/2022	Sat		_	_	_	_	_	_	_	_	_	_	_	_	_
4/24/2022	Sun		_	_	_	_	_	_	_	_	_	_	_	_	_
4/25/2022	Mon	Review diligence material	0.5	0.5	_	_	_	_	_	_	_	_	_	_	_
4/26/2022	Tue	Call with AlixPartners	1.0	1.0											
4/27/2022	Wed	Hearing, recurring call with Ad Hoc Committee	3.0	-			2.0					1.0			
4/28/2022	Thu	Review diligence material	0.5	0.5	-	-	2.0	-	-	-	-	1.0	-	-	-
4/29/2022	Fri	Hearing	2.0		-	-	2.0	-	-	-	-	-	-	-	-
4/30/2022	Sat	riearing	2.0	-	-	-	∠.0	-	-	-	-	-	-	-	-
	Sat			160					-				<u>-</u>	 -	
April 2022 Total			23.0	16.0	-	-	4.0	-	-	-	-	3.0	-	-	-

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Purdue Pharma L.P.

Houlihan Lokey

Time Detail for: Dimitri Drone
(Units in hours)

Category Code:

1 = Asset Analysis and Recovery

2 = Assumption and Rejection of Leases and Contracts

3 = Business Operations

4 = Case Administration

5 = Claims Analysis

6 = Employment and Fee Applications

7 = Emergency Financing

8 = Litigation

9 = Meetings & Communications with Ad Hoc Committee & Creditors

10 = Non-Working Travel

11 = Plan and Disclosure Statement

			Total	Category											
Date	Day	Notes	Hours	1	2	3	4	5	6	7	8	9	10	11	12
April 2022															
4/1/2022	Fri	Call with advisors	1.0	1.0	_	_	-	_	_	_	_	_	_	_	-
4/2/2022	Sat		-	-	-	-	-	-	-	-	-	-	-	-	-
4/3/2022	Sun		-	-	-	-	-	-	-	-	-	-	-	-	-
4/4/2022	Mon		-	-	-	-	-	-	-	-	-	-	-	-	-
4/5/2022	Tue		-	-	-	-	-	-	-	-	-	-	-	-	-
4/6/2022	Wed	Recurring call with Ad Hoc Committee	1.0	-	-	-	-	-	-	-	-	1.0	-	-	-
4/7/2022	Thu	•	-	-	-	-	-	-	-	-	-	-	-	-	-
4/8/2022	Fri		-	-	-	-	-	-	-	-	-	-	-	-	-
4/9/2022	Sat		-	-	-	-	-	-	-	-	-	-	-	-	-
4/10/2022	Sun		-	-	-	-	-	-	-	-	-	-	-	-	-
4/11/2022	Mon	Call with AlixPartners	1.0	1.0	-	-	-	-	-	-	-	-	-	-	-
4/12/2022	Tue	Call with AlixPartners, review financial analysis	1.5	1.5	-	-	=	-	-	-	-	-	-	-	-
4/13/2022	Wed	Recurring call with Ad Hoc Committee	1.0	-	-	-	-	-	_	-	-	1.0	_	-	_
4/14/2022	Thu	ě	-	-	-	-	-	-	_	-	-	-	_	-	_
4/15/2022	Fri	Review financial analysis	0.5	0.5	-	-	-	-	-	-	-	-	-	-	-
4/16/2022	Sat	,	-	_	_	-	-	_	-	_	-	_	-	_	-
4/17/2022	Sun		-	_	_	-	-	_	-	_	-	_	-	_	-
4/18/2022	Mon		-	-	-	-	-	-	_	-	-	-	_	-	_
4/19/2022	Tue	Review financial analysis	0.5	0.5	_	-	-	_	-	_	-	_	-	_	-
4/20/2022	Wed	,	-	-	_	-	-	_	-	_	-	_	-	_	-
4/21/2022	Thu		-	-	-	-	-	-	_	-	-	-	_	-	_
4/22/2022	Fri		-	_	_	-	_	_	-	-	-	-	-	_	_
4/23/2022	Sat		-	_	_	-	-	_	-	_	_	_	-	_	-
4/24/2022	Sun		-	_	-	-	-	_	-	_	_	_	_	_	-
4/25/2022	Mon		_	_	_	_	_	_	_	_	_	_	_	_	_
4/26/2022	Tue	Call with AlixPartners	1.0	1.0	_	-	_	_	_	-	-	-	-	_	_
4/27/2022	Wed	Recurring call with Ad Hoc Committee	1.0		_	-	_	_	_	-	-	1.0	-	_	_
4/28/2022	Thu			_	_	-	_	_	_	-	-		-	_	_
4/29/2022	Fri	Hearing	2.0	_	_	_	2.0	_	_	_	_	_	_	_	_
4/30/2022	Sat		2.0	_	_	_	-	_	_	_	_	_	_	_	_
April 2022 Total			10.5	5.5	-	-	2.0	-	_	-	-	3.0			

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Purdue Pharma L.P.

Houlihan Lokey

Time Detail for: Geoffrey Coutts
(Units in hours)

Category Code:

1 = Asset Analysis and Recovery

2 = Assumption and Rejection of Leases and Contracts

3 = Business Operations

4 = Case Administration

5 = Claims Analysis

6 = Employment and Fee Applications

7 = Emergency Financing

8 = Litigation

9 = Meetings & Communications with Ad Hoc Committee & Creditors

10 = Non-Working Travel

11 = Plan and Disclosure Statement

			Total						Categor	y					
Date	Day	Notes	Hours	1	2	3	4	5	6	7	8	9	10	11	12
April 2022															
•															
4/1/2022	Fri	Call with advisors, call with AlixPartners	2.0	2.0	-	-	-	-	-	-	-	-	-	-	-
4/2/2022	Sat	Review financial analysis	0.5	0.5	-	-	-	-	-	-	-	-	-	-	-
4/3/2022	Sun		=	-	-	-	-	-	-	-	-	-	-	-	-
4/4/2022	Mon		-	-	-	-	-	-	-	-	-	-	-	-	-
4/5/2022	Tue		-	-	-	-	-	-	-	-	-	-	-	-	-
4/6/2022	Wed	Call with Advisors, recurring call with Ad Hoc Committee	2.0	1.0	-	-	-	-	-	-	-	1.0	-	-	-
4/7/2022	Thu	Review financial analysis	3.0	3.0	-	-	-	-	-	-	-	-	-	-	-
4/8/2022	Fri		-	-	-	-	-	-	-	-	-	-	-	-	-
4/9/2022	Sat		-	-	-	-	-	-	-	-	-	-	-	-	-
4/10/2022	Sun		-	-	-	-	-	-	-	-	-	-	-	-	-
4/11/2022	Mon	Call with AlixPartners, review financial analysis	2.0	2.0	-	-	-	-	-	-	-	-	-	-	-
4/12/2022	Tue	Call with AlixPartners, review financial analysis	1.5	1.5	-	-	-	-	-	-	-	-	-	-	-
4/13/2022	Wed	Call with Davis Polk, recurring call with Ad Hoc Committee	1.5	0.5	-	-	-	-	-	-	-	1.0	-	-	-
4/14/2022	Thu	Review financial analysis	1.0	1.0	-	-	-	-	-	-	-	-	-	-	-
4/15/2022	Fri	Review financial analysis, review diligence material	2.5	2.5	-	-	-	-	-	-	-	-	-	-	-
4/16/2022	Sat		=	-	-	-	-	-	-	-	-	-	-	-	-
4/17/2022	Sun		=	-	-	-	-	-	-	-	-	-	-	-	-
4/18/2022	Mon	Review diligence material	2.0	2.0	-	-	-	-	-	-	-	-	-	-	-
4/19/2022	Tue	Review financial analysis	1.0	1.0	-	-	-	-	-	-	-	-	-	-	-
4/20/2022	Wed		=	-	-	-	-	-	-	-	-	-	-	-	-
4/21/2022	Thu	Review financial analysis	1.0	1.0	-	-	-	-	-	-	-	-	-	-	-
4/22/2022	Fri	Review diligence material	1.0	1.0	-	-	-	-	-	-	-	-	-	-	-
4/23/2022	Sat		=	-	-	-	-	-	-	-	-	-	-	-	-
4/24/2022	Sun		-	-	-	-	-	-	-	-	-	-	-	-	-
4/25/2022	Mon	Review diligence material	0.5	0.5	-	-	-	-	-	-	-	-	-	-	-
4/26/2022	Tue	Call with AlixPartners	1.0	1.0	-	-	-	-	-	-	-	-	-	-	-
4/27/2022	Wed	Hearing, recurring call with Ad Hoc Committee	3.0	-	-	-	2.0	-	-	-	-	1.0	-	-	-
4/28/2022	Thu	Review diligence material	1.0	1.0	-	-	-	-	-	-	-	-	-	-	-
4/29/2022	Fri	Hearing	2.0	-	-	-	2.0	-	-	-	-	-	-	-	-
4/30/2022	Sat		<u>-</u>												
April 2022 Total			28.5	21.5	-	-	4.0	-	-	-	-	3.0	-	-	-

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Purdue Pharma L.P.

Houlihan Lokey

Time Detail for: Hannes So (Units in hours)

Category Code:

1 = Asset Analysis and Recovery

2 = Assumption and Rejection of Leases and Contracts

3 = Business Operations

4 = Case Administration

5 = Claims Analysis

6 = Employment and Fee Applications

7 = Emergency Financing

8 = Litigation

9 = Meetings & Communications with Ad Hoc Committee & Creditors

10 = Non-Working Travel

11 = Plan and Disclosure Statement

			Total						Categor	у					
Date	Day	Notes	Hours	1	2	3	4	5	6	7	8	9	10	11	12
April 2022															
4/1/2022	Fri	Call with advisors, call with AlixPartners	2.0	2.0	-	-	-	-	-	-	-	-	-	_	-
4/2/2022	Sat	Review financial analysis	1.0	1.0	-	-	-	-	-	-	-	-	-	-	-
4/3/2022	Sun		-	-	-	-	-	-	-	-	-	-	-	-	-
4/4/2022	Mon		-	-	-	-	-	-	-	-	-	-	-	-	-
4/5/2022	Tue		-	-	-	-	-	-	-	-	-	-	-	-	-
4/6/2022	Wed	Call with Advisors, recurring call with Ad Hoc Committee, review financial analysis	5.0	4.0	-	-	-	-	-	-	-	1.0	-	-	-
4/7/2022	Thu	Review financial analysis	0.5	0.5	-	-	_	-	-	-	-	-	-	-	_
4/8/2022	Fri	·	-	-	-	-	-	-	-	-	-	-	-	_	-
4/9/2022	Sat		-	-	-	-	_	-	-	-	-	-	-	-	_
4/10/2022	Sun		-	-	-	-	-	-	-	-	-	-	-	_	-
4/11/2022	Mon	Call with AlixPartners, review financial analysis	2.0	2.0	-	-	-	-	-	-	-	-	-	-	-
4/12/2022	Tue	Call with AlixPartners, review financial analysis	1.5	1.5	-	-	-	-	-	-	-	-	-	-	-
4/13/2022	Wed	Call with Davis Polk, recurring call with Ad Hoc Committee, review financial analysis	4.0	3.0	-	-	-	-	-	-	-	1.0	-	-	-
4/14/2022	Thu	Review diligence material	3.0	3.0	-	-	_	-	-	-	-	-	-	-	_
4/15/2022	Fri	Review financial analysis	1.0	1.0	-	-	-	-	-	-	-	-	-	_	-
4/16/2022	Sat	·	-	-	-	-	-	-	-	-	-	-	-	-	-
4/17/2022	Sun		-	-	-	-	-	-	-	-	-	-	-	-	-
4/18/2022	Mon	Review diligence material	2.0	2.0	-	-	-	-	-	-	-	-	-	-	-
4/19/2022	Tue	Review financial analysis	3.0	3.0	-	-	-	-	-	-	-	-	-	-	-
4/20/2022	Wed	Review financial analysis, review diligence material	2.0	2.0	-	-	-	-	-	-	-	-	-	-	-
4/21/2022	Thu		-	-	-	-	-	-	-	-	-	-	-	-	-
4/22/2022	Fri		-	-	-	-	-	-	-	-	-	-	-	-	-
4/23/2022	Sat		-	-	-	-	-	-	-	-	-	-	-	-	-
4/24/2022	Sun		-	-	-	-	-	-	-	-	-	-	-	-	-
4/25/2022	Mon	Review diligence material	1.0	1.0	-	-	-	-	-	-	-	-	-	-	-
4/26/2022	Tue	Call with AlixPartners	1.0	1.0	-	-	-	-	-	-	-	-	-	-	-
4/27/2022	Wed	Hearing, recurring call with Ad Hoc Committee	3.0	-	-	-	2.0	-	-	-	-	1.0	-	-	-
4/28/2022	Thu	Review financial analysis, review diligence material	1.5	1.5	-	-	-	-	-	-	-	-	-	-	-
4/29/2022	Fri	Hearing	2.0	-	-	-	2.0	-	-	-	-	-	-	-	-
4/30/2022	Sat			-	-		-			-		-			
April 2022 Total			35.5	28.5	-	-	4.0	-	-	-	-	3.0	-	-	-

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Purdue Pharma L.P.

Houlihan Lokey

Time Detail for: Andrew Benjamin (Units in hours)

Category Code:

1 = Asset Analysis and Recovery

2 = Assumption and Rejection of Leases and Contracts

3 = Business Operations

4 = Case Administration

5 = Claims Analysis

6 = Employment and Fee Applications

7 = Emergency Financing

8 = Litigation

9 = Meetings & Communications with Ad Hoc Committee & Creditors

10 = Non-Working Travel

11 = Plan and Disclosure Statement

Date		Notes	Total	Category											
	Day		Hours	1	2	3	4	5	6	7	8	9	10	11	12
April 2022															
				• •											
4/1/2022	Fri	Call with advisors, call with AlixPartners	2.0	2.0	-	-	-	-	-	-	-	-	-	-	-
4/2/2022	Sat	Review financial analysis	2.0	2.0	-	-	-	-	-	-	-	-	-	-	-
4/3/2022	Sun		-	-	-	-	-	-	-	-	-	-	-	-	-
4/4/2022	Mon	Review financial analysis	4.0	4.0	-	-	-	-	-	-	-	-	-	-	-
4/5/2022	Tue	Review financial analysis	2.0	2.0	-	-	-	-	-	-	-	-	-	-	-
4/6/2022	Wed	Call with Advisors, recurring call with Ad Hoc Committee	2.0	1.0	-	-	-	-	-	-	-	1.0	-	-	-
4/7/2022	Thu	Review financial analysis	1.0	1.0	-	-	-	-	-	-	-	-	-	-	-
4/8/2022	Fri		-	-	-	-	-	-	-	-	-	-	-	-	-
4/9/2022	Sat		-	-	-	-	-	-	-	-	-	-	-	-	-
4/10/2022	Sun		-	-	-	-	-	-	-	-	-	-	-	-	-
4/11/2022	Mon	Call with AlixPartners, review financial analysis	5.0	5.0	-	-	-	-	-	-	-	-	-	-	-
4/12/2022	Tue	Call with AlixPartners, review financial analysis	3.0	3.0	-	-	-	-	-	-	-	-	-	-	-
4/13/2022	Wed	Call with Davis Polk, recurring call with Ad Hoc Committee, review diligence materials	5.0	4.0	-	-	-	-	-	-	-	1.0	-	-	-
4/14/2022	Thu	Review financial analysis, review diligence material	3.5	3.5	-	-	-	-	-	-	-	_	_	-	-
4/15/2022	Fri	Review diligence material	1.0	1.0	_	_	_	_	_	_	_	_	_	_	_
4/16/2022	Sat				_	_	_	_	_	_	_	_	_	_	_
4/17/2022	Sun		_	_	_	_	_	_	_	_	_	_	_	_	_
4/18/2022	Mon	Review financial analysis	4.0	4.0	_	_	_	_	_	_	_	_	_	_	_
4/19/2022	Tue	Review financial analysis, review diligence material	5.0	5.0	_	_	_	_	_	_	_	_		_	_
4/20/2022	Wed	review intalicial analysis, review difficile material	5.0	5.0	_	_	_	_	_	_	_	_		_	_
4/21/2022	Thu	Review diligence material	2.0	2.0											
4/22/2022	Fri	Review difference material	2.0	2.0	-	-		_	_	-	-	_		-	_
4/23/2022	Sat		_	_	-	-		_	_	-	-	_		-	_
4/24/2022	Sun		_	_	-	-		_	_	-	-	_		-	_
4/25/2022	Mon	Review diligence material	1.0	1.0											
4/26/2022	Tue	Call with AlixPartners, review financial analysis	2.5	2.5	-	-	-	-	-	-	-	-	-	-	-
4/27/2022	Wed		5.0	2.3	-	-	2.0	-	-	-	-	1.0	-	-	-
4/28/2022	Thu	Hearing, recurring call with Ad Hoc Committee, review diligence material			-	-		-	-	-	-	1.0	-	-	-
4/28/2022 4/29/2022		IIi	2.0	-	-	-	2.0	-	-	-	-	-	-	-	-
	Fri	Hearing		-	-	-	2.0	-	-	-	-	-	-	-	-
4/30/2022	Sat														<u>-</u>
April 2022 Total			52.0	45.0	-	-	4.0	-	-	-	-	3.0	-	-	-

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Purdue Pharma L.P.

Houlihan Lokey

Time Detail for: Henry Sun (Units in hours)

Category Code:

1 = Asset Analysis and Recovery

2 = Assumption and Rejection of Leases and Contracts

3 = Business Operations

4 = Case Administration

5 = Claims Analysis

6 = Employment and Fee Applications

7 = Emergency Financing

8 = Litigation

9 = Meetings & Communications with Ad Hoc Committee & Creditors

10 = Non-Working Travel

11 = Plan and Disclosure Statement

			Total						Category						
Date	Day	Notes	Hours	1	2	3	4	5	6	7	8	9	10	11	12
April 2022															
4/1/2022	Fri	Call with advisors, call with AlixPartners, financial analysis	5.0	5.0	-	-	-	-	-	-	-	-	-	-	_
4/2/2022	Sat		-	-	-	-	-	-	-	-	-	-	-	-	-
4/3/2022	Sun		-	-	-	-	-	-	-	-	-	-	-	-	-
4/4/2022	Mon	Financial analysis	6.0	6.0	-	-	-	-	-	-	-	-	-	-	-
4/5/2022	Tue	Financial analysis	7.0	7.0	-	-	-	-	-	-	-	-	-	-	-
4/6/2022	Wed	Call with Advisors, recurring call with Ad Hoc Committee, review financial analysis	4.0	3.0	-	-	-	-	-	-	-	1.0	-	-	-
4/7/2022	Thu	·	-	-	-	-	-	-	-	-	-	-	-	-	-
4/8/2022	Fri	Review financial analysis	1.0	1.0	-	-	-	-	-	-	-	-	-	-	-
4/9/2022	Sat		-	-	-	-	-	-	-	-	-	-	-	-	-
4/10/2022	Sun	Financial analysis	4.0	4.0	-	-	-	-	-	-	-	-	-	-	-
4/11/2022	Mon	Call with AlixPartners, financial analysis	4.0	4.0	-	-	-	-	-	-	-	-	-	-	-
4/12/2022	Tue	Call with AlixPartners, review diligence material	4.0	4.0	-	-	-	-	-	-	-	-	-	-	-
4/13/2022	Wed	Call with Davis Polk, recurring call with Ad Hoc Committee, financial analysis	4.0	3.0	-	-	-	-	-	-	-	1.0	-	-	-
4/14/2022	Thu	Review financial analysis	1.0	1.0	-	-	-	-	-	-	-	-	-	-	-
4/15/2022	Fri	Review diligence material	1.0	1.0	-	-	-	-	-	-	-	-	-	-	-
4/16/2022	Sat	·	-	-	-	-	-	-	-	-	-	-	-	-	-
4/17/2022	Sun		-	-	-	-	-	-	-	-	-	-	-	-	-
4/18/2022	Mon	Review financial analysis	6.0	6.0	-	-	-	-	-	-	-	-	-	-	-
4/19/2022	Tue	Financial analysis	5.0	5.0	-	-	-	-	-	-	-	-	-	-	-
4/20/2022	Wed		-	-	-	-	-	-	-	-	-	-	-	-	-
4/21/2022	Thu		-	-	-	-	-	-	-	-	-	-	-	-	-
4/22/2022	Fri	Review diligence material	3.0	3.0	-	-	-	-	-	-	-	-	-	-	-
4/23/2022	Sat		-	-	-	-	-	-	-	-	-	-	-	-	-
4/24/2022	Sun		-	-	-	-	-	-	-	-	-	-	-	-	-
4/25/2022	Mon	Review diligence material	3.0	3.0	-	-	-	-	-	-	-	-	-	-	-
4/26/2022	Tue	Call with AlixPartners, financial analysis	4.0	4.0	-	-	-	-	-	-	-	-	-	-	-
4/27/2022	Wed	Hearing, recurring call with Ad Hoc Committee, review diligence material	5.0	2.0	-	-	2.0	-	-	-	-	1.0	-	-	-
4/28/2022	Thu		-	-	-	-	-	-	-	-	-	-	-	-	-
4/29/2022	Fri	Hearing	2.0	-	-	-	2.0	-	-	-	-	-	-	-	-
4/30/2022	Sat			- -					<u> </u>					-	
April 2022 Total			69.0	62.0	-	-	4.0	-	-	-	-	3.0	-	-	-

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Purdue Pharma L.P.

Houlihan Lokey

Time Detail for: David La (Units in hours)

Category Code:

1 = Asset Analysis and Recovery

2 = Assumption and Rejection of Leases and Contracts

3 = Business Operations

4 = Case Administration

5 = Claims Analysis

6 = Employment and Fee Applications

7 = Emergency Financing

8 = Litigation

9 = Meetings & Communications with Ad Hoc Committee & Creditors

10 = Non-Working Travel

11 = Plan and Disclosure Statement

		Notes	Total	Category											
Date	Day		Hours	1	2	3	4	5	6	7	8	9	10	11	12
April 2022															
4/1/2022	Fri	Call with advisors, call with AlixPartners, financial analysis	5.0	5.0	_	_	_	_	_	_	_	_	_	_	_
4/2/2022	Sat	,,,,,,	-	-	-	_	_	-	_	-	-	-	_	_	_
4/3/2022	Sun		-	-	-	-	_	-	-	-	-	-	-	_	-
4/4/2022	Mon	Financial analysis	7.0	7.0	-	-	-	-	-	-	-	-	-	-	-
4/5/2022	Tue	Financial analysis	8.0	8.0	-	-	-	-	-	-	-	-	-	-	-
4/6/2022	Wed	Call with Advisors, recurring call with Ad Hoc Committee, financial analysis	5.0	4.0	-	-	-	-	-	-	-	1.0	-	-	-
4/7/2022	Thu		-	-	-	-	-	-	-	-	-	-	-	-	-
4/8/2022	Fri	Financial analysis	2.0	2.0	-	-	-	-	-	-	-	-	-	-	-
4/9/2022	Sat		-	-	-	-	-	-	-	-	-	-	-	-	-
4/10/2022	Sun	Financial analysis	4.0	4.0	-	-	-	-	-	-	-	-	-	-	-
4/11/2022	Mon	Call with AlixPartners, review diligence material, financial analysis	4.0	4.0	-	-	-	-	-	-	-	-	-	-	-
4/12/2022	Tue	Call with AlixPartners	3.0	3.0	-	-	-	-	-	-	-	-	-	-	-
4/13/2022	Wed	Call with Davis Polk, recurring call with Ad Hoc Committee, financial analysis	4.0	3.0	-	-	-	-	-	-	-	1.0	-	-	-
4/14/2022	Thu	Financial analysis	2.0	2.0	-	-	-	-	_	_	_	-	-	_	_
4/15/2022	Fri	Review diligence material	1.0	1.0	-	-	_	-	-	-	-	-	-	_	-
4/16/2022	Sat		-	-	-	-	_	-	-	-	-	_	-	-	_
4/17/2022	Sun		-	-	-	-	_	-	-	-	-	_	-	-	_
4/18/2022	Mon	Financial analysis	7.0	7.0	-	-	-	-	-	-	-	-	-	-	-
4/19/2022	Tue	Financial analysis	6.0	6.0	-	-	_	-	-	-	-	_	-	-	_
4/20/2022	Wed	•	-	-	-	-	-	-	-	-	-	-	-	-	-
4/21/2022	Thu		-	-	-	-	-	-	-	-	-	-	-	-	-
4/22/2022	Fri	Review diligence material	4.0	4.0	-	-	-	-	-	-	-	-	-	-	-
4/23/2022	Sat	·	-	-	-	-	-	-	-	-	-	-	-	-	-
4/24/2022	Sun		-	-	-	-	-	-	-	-	-	-	-	-	-
4/25/2022	Mon	Review diligence material	3.0	3.0	-	-	-	-	-	-	-	-	-	-	-
4/26/2022	Tue	Call with AlixPartners, financial analysis	4.0	4.0	-	-	-	-	-	-	-	-	-	-	-
4/27/2022	Wed	Hearing, recurring call with Ad Hoc Committee, review diligence material	6.0	3.0	-	-	2.0	-	-	-	-	1.0	-	-	-
4/28/2022	Thu		-	-	-	-	-	-	-	-	-	-	-	-	-
4/29/2022	Fri	Hearing	2.0	-	-	-	2.0	-	-	-	-	-	-	-	-
4/30/2022	Sat	-	-	-	-	-	-	-	-	-	-	-	-	-	-
April 2022 Total			77.0	70.0	-	-	4.0	-	-	-	-	3.0	-	-	